日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Asia Commercial Holdings Limited
Date Submitted	05/01/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>104</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,500,000,000	<u>HK\$0.20</u>	HK\$500,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	HK\$0.20	HK\$500,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N</u>	N/A	_Description	on :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of preceding	g month		· ·	
Increase/(decreas	se)	_			
Balance at close o	of the month	n			

3. Other Classes of Shares

Stock code :	N/A	Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month			
Increase/(decre	ease)	_			
Balance at clos	e of the mor	ith _			

Total authorised share capital at the end of the month (*State currency*):

HK\$500,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,566,866,440	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,566,866,440	N/A	N/A	N/A		

Share Options (und	der Share Opt	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	1	Movement durin	g the month		thereto	thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Nil	Nil	Nil	(219,975)	Nil	17,451,350
Scheme Granted on						, ,
31/03/2011						
Exercise price:						
HK\$1.344						
(adjusted with						
effect from						
16/01/2013)						
(20/09/2002)						
Ordinary shares						
(Note 1)			,			
2. N/A						
<u>2. IN/A</u>						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)					·	
		Total	A. (Ordina	rv shares)	Nil	
				ce shares)	N/A	
				ther class)	N/A	
Total funds raised of	during the me	onth from oversi			N/^	
of options (State cu			5C	Nil		
	- /					

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mol	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>		/					
· · · · · · · · · · · · · · · · · · ·						<u> </u>	
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)	, , ,						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u>3. N/A</u>							
Class of shares issuable (Note 1)							
Subscription price							
(if applicable)							
	(/ /)					
<u>4. N/A</u>							
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(\ <i>'</i> , '	/					
			Total B		ary shares)		-
					ce shares) ther class)		-
				U,		1.11/13	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordina		Nil	
			(Preferen	ce shares) ther class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Options (other than under Share Option Schemes)	Issuer which are to	be Listed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. Share Award Plan (2010)	Nil	Nil
	-	
(13/09/2010) Ordinary shares (Note 1)		
2. N/A		
	-	
	-	
shares (Note 1)	-	
3. <u>N/A</u>		
	-	
(/ /) shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	-

Oth	ner Movements ir	Issued Sha	are Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares		N/A			
1.	Rights issue	At price :	State	issuable (Note 1) Issue and allotment					
	righte locate	, a phoo .	currency	date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		
				Class of shares issuable (Note 1)		N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	())		
				EGM approval date: (dd/mm/yyyy)	())		
				Class of shares		N/A			
3.	Placing	At price :	State	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	())		
				EGM approval date: (dd/mm/yyyy)	())		
				Class of shares		N/A			
				issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	())		
				Class of shares issuable (Note 1)		N/A			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	())		
				EGM approval date: (dd/mm/yyyy)	())		

	Tura of lance						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				N/A			montar
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable <i>(Note 1)</i>	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares N/A issuable (Note 1) - Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Total E. (Ordination shares (Preference shares (Other class	s) <u>Nil</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):
Submitted by:Mr. CHENG Ka Chung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.